LETTER OF UNDERSTANDING BETWEEN THE CITY OF WINNIPEG AND THE CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 500

RE: 311 CALL CENTER OPERATIONS

The City and the Union are committed to providing the highest levels of service to all citizens with due consideration to maintaining civic employment.

The Public Service of The City has made a recommendation to operate a 311 service. That recommendation has been made by way of an Internal Business Plan and has been considered by the Union in its review of a Deloitte Report entitled "City of Winnipeg 311 (Cost Analysis – In-House Centre)". The Union supports the plan and, in furtherance of that plan, The City and the Union have agreed to new terms of conditions of employment for CUPE personnel in the 311 Center which is scheduled to commence within eighteen (18) months.

The City and the Union hereby agree to recommend to their respective principles that the Memorandum of Agreement between the parties at the conclusion of the round of collective bargaining to renew the collective agreement scheduled to expire on December 30, 2007 include the terms and conditions agreed to herein.

The parties expressly commit that the Memorandum of Settlement pursuant to the next round of collective bargaining shall include all of the terms and conditions agreed to herein unless otherwise agreed to by the parties.

The parties further agree to maintain ongoing communication and consultation during the implementation period to ensure a timely and orderly establishment of the 311 Center. The parties expressly acknowledge their mutual commitment and interest in commencing service delivery without any undue delays.

Hours of Work

The 311 Center shall be continually operational on a 24X7X365 basis. The basic workweek in the 311 Center shall be five eight hour shifts per week. Shifts for full and part time employees shall be in accordance with the descriptions attached hereto.

Classifications

CUPE rated classifications deployed in the 311 Center shall include the following:

Classification	
Customer Service Representative (CSR)	
Customer Service Representative II (CSR II)	
Team Leader	
Knowledge Management	

Quality Assurance

Training & Coaching Coordinator

Workforce Management & Reporting

Total Complement of Positions – 115 Full and Part Time (subject to change based on operational requirements)

The shifts, hours of work, rates of pay, qualifications and other relevant provisions for these positions shall be as specified in the job descriptions attached hereto.

Work shall be distributed among full and part time CSR's such that approximately sixty (60%) percent of available hours are assigned to full time employees and forty (40%) percent of available hours are assigned to part time employees. It is understood that there will be variations in the allocation of work to full and part time employees and compliance with this provision shall be averaged on an annual basis.

Redeployment

Effective the date of this Agreement, the City shall commence efforts to redeploy affected employees who do not wish to be transferred to the 311 Center and replace redeployed employees with a CSR. The intent of the parties is to facilitate a gradual redeployment of affected personnel during the period leading up to the start up of the 311 Center. Redeployment of incumbent staff shall be at the discretion of the City and made on the basis of seniority and possession of necessary skills and qualifications for the redeployment opportunity.

In order to ensure adequate staffing levels on the start up date, the City shall reserve the right to suspend redeployment efforts and transfer incumbents who have not been redeployed to the 311 Center for a period of up to one year.

Furthermore, CSR's hired to replace redeployed employees shall not be eligible to use accrued seniority to bid for other positions within the City until they have assumed their position in the 311 Center and have at least six months of service with the 311 Center unless otherwise agreed to by the parties.

Overtime

Full time employees shall not be required to work overtime shifts unless there are no part time employees available to work additional hours below the overtime thresholds specified under Article 18 of the collective agreement.

Notices Pursuant to the Collective Agreement

The parties agree that all statutory notices and notices required under the terms of the collective agreement have been either satisfied or waived and the City

shall have the right to commence establishment of the 311 Center as of the date of this agreement.

Ongoing Business Review

The City and CUPE remain committed to delivering services efficiently and cost effectively. The parties agree once established, they will review the operations of the 311 Center to consider other opportunities to enhance the efficiency of services delivered to the public.

Signed in duplicate this 8th day of October 2007.

For the City of Winnipeg

For CUPE Local 500



tba Department: tba 311 Unit Division: tba Branch: tba Briefly describe the essen	SECTION II - tial (core) function of this job incl job has to operate. (e.g. Under the Team Leader is generally res ffing of the center for the shift, su	Job/Working/Operational Title: Team Leader Bargaining Unit: CUPE Exempt: Yes No Classification Title or Grade: C Date JD Prepared/Modified/Finalized: (mm/dd/yy) JOB SUMMARY uding its primary purpose and the framework within which the what type of supervision/direction) sponsible for the daily operation of the 311 Unit. supervising, coaching, mentoring and on-the-job training of the
tba Department: tba 311 Unit Division: tba Branch: tba Briefly describe the essen	SECTION II - tial (core) function of this job inclination of the job inclination of the job inclination of the team Leader is generally restring of the center for the shift, su	Team Leader Bargaining Unit: CUPE Exempt: Yes No Classification Title or Grade: C Date JD Prepared/Modified/Finalized: (mm/dd/yy) JOB SUMMARY uding its primary purpose and the framework within which the what type of supervision/direction) sponsible for the daily operation of the 311 Unit.
Department: tba 311 Unit Division: tba Branch: tba Briefly describe the essen	SECTION II - tial (core) function of this job include job has to operate. (e.g. Under the Team Leader is generally restring of the center for the shift, su	Bargaining Unit: CUPE Exempt: Yes No Classification Title or Grade: C Date JD Prepared/Modified/Finalized: (mm/dd/yy) JOB SUMMARY uding its primary purpose and the framework within which the what type of supervision/direction) sponsible for the daily operation of the 311 Unit.
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Division: tba Branch: tba Briefly describe the essen	tial (core) function of this job incl job has to operate. (e.g. Under the Team Leader is generally res ffing of the center for the shift, su	Exempt: Yes No Classification Title or Grade: C Date JD Prepared/Modified/Finalized: (mm/dd/yy) JOB SUMMARY uding its primary purpose and the framework within which the what type of supervision/direction) sponsible for the daily operation of the 311 Unit.
Branch: tba Briefly describe the essen	tial (core) function of this job incl job has to operate. (e.g. Under the Team Leader is generally res ffing of the center for the shift, su	Classification Title or Grade: C Date JD Prepared/Modified/Finalized: (mm/dd/yy) JOB SUMMARY uding its primary purpose and the framework within which the what type of supervision/direction) sponsible for the daily operation of the 311 Unit.
Branch: tba Briefly describe the essen	tial (core) function of this job incl job has to operate. (e.g. Under the Team Leader is generally res ffing of the center for the shift, su	Date JD Prepared/Modified/Finalized:
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Briefly describe the essen	tial (core) function of this job incl job has to operate. (e.g. Under the Team Leader is generally res ffing of the center for the shift, su	(mm/dd/yy) JOB SUMMARY uding its primary purpose and the framework within which the what type of supervision/direction) sponsible for the daily operation of the 311 Unit.
Briefly describe the essen	tial (core) function of this job incl job has to operate. (e.g. Under the Team Leader is generally res ffing of the center for the shift, su	JOB SUMMARY uding its primary purpose and the framework within which the what type of supervision/direction) sponsible for the daily operation of the 311 Unit.
	tial (core) function of this job incl job has to operate. (e.g. Under the Team Leader is generally res ffing of the center for the shift, su	uding its primary purpose and the framework within which the what type of supervision/direction) sponsible for the daily operation of the 311 Unit.
	tial (core) function of this job incl job has to operate. (e.g. Under the Team Leader is generally res ffing of the center for the shift, su	uding its primary purpose and the framework within which the what type of supervision/direction) sponsible for the daily operation of the 311 Unit.
	the Team Leader is generally res ffing of the center for the shift, su	ponsible for the daily operation of the 311 Unit.
	ffing of the center for the shift, su	
Responsibilities include sta Customer Service Represe Additional duties are to rece	eive calls from the CSR II as a re	ferral to the next level for resolution (complexity of issues, or epartments to resolve communication or operational issues.
Please provide any add		INFORMATION I be helpful in understanding the job's responsibilities/role.
Some positions may be des	signated as bilingual	
Involves working various ar Involves staggered shift sta	nd or rotational shifts within the 2	4x7x365 Contact Center
	s shifts including a half hour paid	lunch)
40 floar work week (6 floars	s stills including a Hall Hour paid	idition,
This section is authorized	d only upon final edit of the job	
_/		RIZATION
	ow indicates final current version	and agreement with the information it contains.
Supervisor's Signature:		Date:
Second Removed Supervis	sor's Signature:	Date:
Departmental Human Reso	ource Rep.'s Signature:	Date:

A Guide to completing the JD Form is available from Departmental HR Representatives or online at http://citynet/hrintra/admin/Civic/JobEvalProcess/job_eval_main.stm **Job Title:**

JD Form Update: October 2006

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		SECTION	III - ORGAN	NIZATIONAL	_ co	NTEXT		
Second removed supervisor's name:			Second removed supervisor's title:					
			↑					
This job's super	visor'	s name:		This job's Manager	supe	ervisor		
		is job's supervisor:						
Training & Coac	hing	Quality Assurance			wledge nagement	Team Lea	nds	
Current Incumbe	ent:							
Titles and numb	er of e	employees reporting to	this job:					
Supervision Provided	(Class/Title of Position(s)/Jobs	Status o Position (s)/Jobs		Work Frequency	Number of Positions	Number of FTE's

Supervision Provided	Class/Title of Position(s)/Jobs	Status of Position (s)/Jobs	Work Frequency	Number of Positions	Number of FTE's
Direct		Permanent	FT/PT		
	CSR II	1 - 2	ft	1 -2	1 -2
*******	CSR	21-23	ft	1 -2	11 -12
Indirect					
None					

TOTAL FTE'S:

Job Title:



SECTION IV - DUTIES AND RESPONSIBILITIES

Please indicate the major responsibilities for this job and the percentage of time devoted to each. List the duties in order of the highest percentage time spent to the lowest. Percentages expressed to the nearest multiple of 5. There should be no more than 1-2 duties described at the minimum of 5%.

Description refers to what is done and why. Tasks describe how it is done.

Duty No. 1

Description: Respond to complex inquires or inappropriate callers as referred by both levels of CSR's.

% of time: 20

Tasks:

- a) Handles complex inquiries through interpreting policies, procedures, and responds to same.
- b) Completes data base research in order to respond to complex inquires.
- c) May refer calls to specific Department or departmental contact for further follow-up.
- d) Defuses/deals with angry or inappropriate callers.

e)

Duty No. 2

Description: Staffing of the center, supervising, coaching, mentoring and on-thejob training of Customer Service Representatives (CSR II & CSR). % of time: 50

Tasks:

- a) Monitor calls periodically.
- b) Provide ongoing and annual feedback for CSR's on the shift.
- c) Provide on-the-job training and coaching for the CSR's.
- d) Recommend acknowledgment of outstanding work to the Manager.
- e) Bring significant performance issues to the attention of the Manager.
- f) Ensure adequate staffing for the shift, schedule appropriate breaks.
- g) Update CSR's relative to new information received.

Duty No. 3

Description: Liaise with various Departments to resolve operational issues and identifying trends relative to new types of calls or questions.

% of time:15

Tasks:

- a) Contact or receive information updates from various Departments.
- b) Initiate contact to clarify information received by Departments
- c) Inform the Manager of reoccurring call types and issues for follow-up.

Duty No. 4

Description: Identifying technical problems with hardware and software

% of time:5

Tasks:

- a) Notify the appropriate IT member to resolve issue.
- b) Document problem and forward to the Manager.

Job Title:

Page 3 of 8



Duty No. 5						
Description: Facilitate training as directed	% of time: 5					
Tasks:						
a) As directed by the Manager, facilitate various portions of the basic and advanced to	raining programs					
a) As directed by the Manager, racilitate various portions of the basic and advanced to	anning programo.					
Duty No. 6						
Description: Participate in the interview and selection process	% of time: 5					
	L					
Tasks:	20					
a) As directed, participate as a panel member in the CSR and CSR II selection proces	55					
SECTION V - INDEPENDENCE						
Please give examples of decisions which are made in the job without reference to	supervisors or subsequent					
checks.						
Decision: Referral to a Department representative to resolve a complex question or i	ssue.					
Decision: If a CSR has sufficient on-the-job training to complete work independently.						
Decision. If a Colt has sufficient on-the-job training to complete work independently.						
Decision: Call an IT expert to resolve pressing problem.						
Decision: Can an 11 expert to resolve pressing problem.						
Please give examples of decisions which are referred to a higher authority (for cons	uitation, cneck or approval).					
Decision: Consequences of inappropriate or outstanding CSR behavior.						
Decision: Addition or change in services or information provided by CSR's.						
Decision: Annual CSR evaluations are to be reviewed by Manager prior to delivery of	or discussion.					
Proposition of the Control of the Co						

Job Title:

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SI	ECTION VI – IMPACT OF DECISIONS		
	ons which are made in the job and indicate the con-		
both positive and negative. Also ider	ntify If the accountability is the incumbent's own or s	chared with others (identify	
	position(s). See Guide		
Level of competence realtive to each CS	SR on the shift.	Accountability:	
May lead to the enhancement or detrime	ent of services provided.	Own or	
•		Shared with	
Adequacy and accuracy of annual CSR	evaluations	Accountability:	
	ability to promote members, and team synergy, or	Own or	
the opposite in every areas.	ability to promote members, and team synergy, or	Shared with	
the opposite in every areas.		Gridi ed with	
		Accountability:	
		Own or	
		Shared with	
	SECTION VII - CONTACTS		
Please list the type (contact) outside of	of direct reports/reporting relationship and nature (re	eason/purpose) of contacts	
	related to the job.		
Contact	Nature and frequency of	contact	
public	Resovle complex problems - daily		
Department contacts	Refer compelx problems - daily		

Job Title:

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SECTION VIII - PHYSICAL REQUIREMENTS AND WORKING CONDITIONS							
Please indicate the physical and mental demands of this job and the working environment under which it operates PHYSICAL REQUIREMENTS:							
⊠ Sedentary – typically		les any or all of t	the following:				
Sitting	Stand	ing	Walking		Climbing stairs		
Kneeling	Stoop	ing	Use of both har	nds	 Manual dexterity 		
 Visual acuity/colour vision 	Lifting pound	weights up to 15	 Most office jobs considered sed 				
☐ Light – typically includes any or all of the above plus any or all of the following:							
 Climbing ladders 	Balan	cing	Crawling		Crouching		
 Depth perception/night vision 	Reach arms)	ning (either or both	Pulling		Hearing		
■ Pushing	■ Use o	f feet (for controls)	Lifting weights of pounds.	up to 20	 Jobs such as meter readers, regular transit operators and building cleaners may be considered light. 		
☐ Medium – typically includes any or all of the above plus the following:							
 Lifting weights over 50 pour 					lical technologist, fire fighter, be considered heavy.		
ls a Video Display Term	inal (VI	OT) used at least	25% of the time	e in this jo	bb? ⊠ Yes □ No		
WORKING ENVIRONMENT: Environmental Conditions exposed to:			xtreme temperatures (hot, cold) Precipitation (rain, snow) ry, humid and/or dusty air Brightness, darkness				
Physical Circumstances involv	☐ Confined Spaces☐ Vibrations (sudd	s en jerk and/or jarrin	☐ Heights g)				
Special Occupational Hazards involved: Exposure to chemicals, toxins, gases, fire Exposure to mechanical and/or electrical hazards (machinery, hydroelectric transmissions equipment) Exposure to loud or otherwise harmful noise					s (machinery, hydro-		
Miscellaneous:		☐ Working alone		⊠Shift wo	rk		
PROTECTIVE EQUIPMENT: Safety footwear (steel-toed) Skin protection (gloves, creed) Eye protection			Head protection (ha Ear protection Respiratory protecti		o hat, etc.)		

Job Title:

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SECTION IX - EDUCATION AND LEVEL OF WORK EXPERIENCE Please identify the minimum level and specific type of education and/or working level experience required. Level of education (specify certificate, diploma or degree): Grade 12 or equivalent Leadership training – courses in supervision, providing performance feedback, coaching, etc. Designations, Licenses, Certificates, etc.: Prior related work experience: On-the-job learning time: (months) Total Experience: (months)

SECTION X - QUALIFICATIONS: KNOWLEDGE, SKILLS AND ABILITIES & COMPETENCIES

Please list the required knowledge, technical/professional skills, abilities and competencies required for the job.

A. Knowledge, Skills and Abilities Minimum Acceptable Qualifications:

(months) 3 years including 2 year call

center related experience

- Minimum 1 years experience coordinating staff duties with 2 years in a call center related function.
- Demonstrated strong research, analytical skills and ability to use good discretion.
- Demonstrated ability to work independently and prioritize multiple demands

4 months

- Demonstrated ability to speak calmly, professionally and assertively with all staff and difficult clients.
- Demonstrated excellent written skills
- Demonstrated excellence in keyboarding and using various data bases in a multi-tasking environment.
- Capable of providing leadership and direction to others in planning, instructing, promoting work
 production and providing performance feedback
- Ability to master software applications is essential
- Ability and willingness to work various shifts in a call center environment

Working Level Qualifications (Some may be acquired after starting. Please indicate time frame in months in each statement.)

B. Competencies: (Please contact your Departmental HR Representative for assistance in this area. Information is on Citynet at http://citynet/hrintra/wkforce/CompetencyModelDevelopment/competency_model_develop_main.stm)

Job Title:

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CORE Competencies applicable to all jobs within the City of Winnipeg

- Citizen & Customer Focus
- Respecting Diversity
- Ethics and Values
- Integrity and Trust
- Results Oriented

All Leader Competencies Profile: (if applicable please list)

•

Position Specific Competencies: (includes applicable specific leader level and function specific profiles)

.

Job Title:

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	SECTION I - JO	B INFORMATION	
Job Identification Ref.	Number of positions to which	Job/Working/Operational Title:	
tba	this Description applies: 8	311 Customer Service Representative II (CSR II)	
Department:		Bargaining Unit:	
tba		CUPE System To Year Man	
Divisions		Exempt: Yes No Classification Title or Grade:	
Division: 311 Unit		B	
Branch: Date JD Prepared/Modified/Finalized:			
Branon.		(mm/dd/yy)	
	SECTION II -	JOB SUMMARY	
Briefly describe the ess		uding its primary purpose and the framework within which what type of supervision/direction)	the
other related duties as a		INFORMATION	
Please provide any a		INFORMATION I be helpful in understanding the job's responsibilities/role.	
\$350 (500)	ated as bilingual and may be require	d to act as Team Lead.	
The below applies full tir			
	g various and or rotational shifts with	in the 24x7x365 Contact Center	
	red shift start times eek (8 hours shifts including a half h	our paid lunch)	
40 Hour work we	ek (o nours silits including a hair n	our paid furiorly	
This section is authori	zed only upon final edit of the job	description.	
The second secon		RIZATION	
Signature		and agreement with the information it contains.	
Supervisor's Signature:		Date:	
01010		Data	
Second Removed Supe	rvisor's Signature:	Date:	

A Guide to completing the JD Form is available from Departmental HR Representatives or online at http://citynet/hrintra/admin/Civic/JobEvalProcess/job eval main.stm

Job Title:

JD Form Update: October 2006

Departmental Human Resource Rep.'s Signature:

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Date:



	SECTIO	N III - ORGA	NIZATIONAL CO	ONTEXT		
Second removed supervisor's name:			Second removed supervisor's title: Manager			
		†	1			
This job's supe	rvisor's name:		This job's sup Team Leader	ervisor's title:		
Others reporting	g to this job's supervisor:					
CSRI		CSR II	title:			
Current Incumb	ent:					
Titles and numb	per of employees reporting	g to this job:				
Supervision Provided	Class/Title of Position	on(s)/Jobs	Status of Position (s)/Jobs	Work Frequency	Number of Positions	Number of FTE's
Direct		Name of Carlo State of the Stat	Permanent	FT/PT		
			Permanent and Temporary	FT & PT		
None						
Indirect				70.00		
none	CSR trainee	vanna era era era era era era era era era er				

TOTAL FTE'S:

Job Title:



SECTION IV - DUTIES AND RESPONSIBILITIES

Please indicate the major responsibilities for this job and the percentage of time devoted to each. List the duties in order of the highest percentage time spent to the lowest. Percentages expressed to the nearest multiple of 5. There should be no more than 1-2 duties described at the minimum of 5%.

Description refers to what is done and why. Tasks describe how it is done.

Duty No. 1	
Description: Receive and handle incoming phone calls, mail and web mail transferred or forwarded by the CSR I	% of time:
Tasks: a) Respond to complex inquiries requiring further research or follow-up b) Respond to issues requiring explanation of issue and response	
Duty No. 2	
Description: Receive and handle incoming phone calls transferred by the CSR I dealing with difficult customers	% of time:
Tasks: a) Diffuse and resolve customers who are have been identified as difficult or rude policy. b) Document significantly rude or difficult customers per policy.	er policy.
Duty No. 3	
Description: Provide on-the-job training for CSR I	% of time:
Tasks: a) Mentor and coach CSR I personnel on the job b) Provide on-going feedback and document same c) Provide oral and written feedback to both the trainee and 311 Unit trainer	

20 CA 1		\$6.76.37.5	
D .	-4	No.	
	ITV	NO	4

Description: Identification of trends/issues	% of time:
Tasks: a) Document and inform the Team Leader of reoccurring calls that related to the person.	t are problematic in nature either in content or

Duty No. 5	
Description: Respond to 311 calls	% of time:
Tasks: a) As required, respond to incoming 311 calls. b) May respond to French customers verbally or in writing	

Job Title:

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SECTION V - INDEPENDENCE
Please give examples of decisions which are made in the job without reference to supervisors or subsequent checks.
Decision: Documenting repeat rude or belligerent callers on database
Decision: Explanation of issues relating to policy and procedures for customers
Decision: Correcting trainee on policy and procedures
Please give examples of decisions which are referred to a higher authority (for consultation, check or approval).
Decision: deciding if CSR I trainee requires further training, mentoring and support
Decision: provide negative feedback to CSR I (non-trainee)
Decision: Adding, deleting or changing the 311 database

Job Title:

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	decisions which are ma so identify If the account		the consequences of each decision, own or shared with others (identify
			Accountability: ☑ Own or ☐ Shared with
			Accountability: Own or Shared with
			Accountability: Own or Shared with
Please list the type (contact) ou	ıtside of direct reports/re	/II - CONTACTS sporting relationship and nad to the job.	ature (reason/purpose) of contacts
Contact		Nature and freque	ncy of contact
Public customers	daily		
Departments	daily		

Job Title:

Page 5 of 8



SECTION VIII - PHYSICAL REQUIREMENTS AND WORKING CONDITIONS					
Please indicate the physical and mental demands of this job and the working environment under which it operates PHYSICAL REQUIREMENTS:					
⊠ Sedentary – typically includes any or all of the following:					
■ Sitting	Standing		Walking	1.1	Climbing stairs
■ Kneeling	Stooping		Use of both har	nds	Manual dexterity
■ Visual acuity/colour vision	Lifting weights pounds	up to 15	 Most office jobs may be considered sedentary 		
Light – typically incl	udes any or a	ll of the ab	ove plus any o	or all of the	following:
Climbing ladders	Balancing		Crawling		Crouching
 Depth perception/night vision 	Reaching (eith arms)	er or both	Pulling		• Hearing
■ Pushing	Use of feet (for	r controls)	Lifting weights up to 20 pounds.		Jobs such as meter readers, regular transit operators and building cleaners may be considered light.
☐ Medium – typically i	ncludes any o	r all of the	above plus the	e following	:
 Lifting weights over 50 pour 					cal technologist, fire fighter, considered heavy.
Is a Video Display Terminal (VDT) used at least 25% of the time in this job? 🖂 Yes 🗌 No					
WORKING ENVIRONMENT: Environmental Conditions expo		eme temperat humid and/or	tures (hot, cold) dusty air		tion (rain, snow) ss, darkness
Physical Circumstances involved: Confined Spaces Heights Vibrations (sudden jerk and/or jarring)					
Special Occupational Hazards involved: Exposure to chemicals, toxins, gases, fire Exposure to mechanical and/or electrical hazards (machinery, hydroelectric transmissions equipment) Exposure to loud or otherwise harmful noise				(machinery, hydro-	
Miscellaneous:	□Worl	king alone		⊠Shift work	
PROTECTIVE EQUIPMENT: ☐ Safety footwear (steel-toed boots, etc.) ☐ Skin protection (gloves, cream, etc.) ☐ Eye protection ☐ Eye protection ☐ Respiratory protection					

Job Title:



SECTION IX - EDUCATION AND LEVEL OF WORK EXPERIENCE Please identify the minimum level and specific type of education and/or working level experience required.					
Level of education (specify certificate,		,			
 High school graduation or ed 	quivalent supplemented by additional	customer service related training.			
	* 14 TO 15TO 15TO 15TO 15TO 15TO 15TO 15TO 1	P. 20			
Designations, Licenses, Certificates,	etc.:				
none					
Prior related work experience: (months) Two years of related experience On-the-job learning time: (months) 3 months Total Experience: (months)					

SECTION X - QUALIFICATIONS: KNOWLEDGE, SKILLS AND ABILITIES & COMPETENCIES

Please list the required knowledge, technical/professional skills, abilities and competencies required for the job.

A. Knowledge, Skills and Abilities Minimum Acceptable Qualifications:

- Demonstrated ability to deal with all types of customers and situations including irate customers
- Demonstrated ability to handle stressful situations
- · Demonstrated good working knowledge of on line customer service systems
- Demonstrated good working knowledge of various computer operating systems and software including windows and work processing.
- Good working knowledge of the structure, function and services of the City Departments
- Ability and willingness to work various shifts in a call center environment
- Ability to train and familiarize new staff relative to policy and procedures
- Ability to coach and monitor new employees
- Ability to speak, read, and write French is a decided asset
- . Ability to key board at least 40 per minute
- · Ability to prioritize adhere to deadlines

Working Level Qualifications (Some may be acquired after starting. Please indicate time frame in months in each statement.)

B. Competencies: (Please contact your Departmental HR Representative for assistance in this area. Information is on Citynet at http://citynet/hrintra/wkforce/CompetencyModelDevelopment/competency_model_develop_main.stm)

Job Title:

Page 7 of 8



CORE Competencies applicable to all jobs within the City of Winnipeg

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- Respecting Diversity
- Ethics and Values
- Integrity and Trust
- Results Oriented

All Leader Competencies Profile: (if applicable please list)

Position Specific Competencies: (includes applicable specific leader level and function specific profiles)

Job Title:

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Job Identification Ref.	Number of positions to which	Job/Working/Operational Title:			
tba	this Description applies: Full	Customer Service Representative (CSR)			
	time and Part time	NO 100 100 100 100 100 100 100 100 100 10			
Department:		Bargaining Unit:			
tba howver unit titled 311		CUPE			
		Exempt: Yes No			
Division:		Classification Title or Grade:			
to be determined		A			
Branch:		Date JD Prepared/Modified/Finalized:			
to be determined		October 4, 2007(mm/dd/yy)			
		JOB SUMMARY			
Briefly describe the esse		iding its primary purpose and the framework within which the			
	job has to operate. (e.g. Under v	vhat type of supervision/direction)			
		either request or receive information regarding services			
		m Leader, the Customer Service Representative (CSR)			
		elephone, fax, mail and web mail. As corporate ambassadors			
		estigate and resolve incoming requests for			
		d non-municipal resources, thoroughly and accurately			
document all customer se	ervice requests or reports.				
ADDITIONAL INFORMATION					
Please provide any additional information you feel would be helpful in understanding the job's responsibilities/role.					
	full time and part time employees:				
 Involves working 	various and or rotational shifts with	in the 24x7x365 Contact Center			
 Involves staggere 	ed shift start times				
 Salary schedule 	to follow the 40 hour work week (8	hours shifts provided with a half hour paid lunch)			
Applies to Part time empl	oyees only:				
 Shifts to be a mir 					
Bi-weekly hours	may range from 8 – 80 hours				
This section is authoriz	ed only upon final edit of the job	description.			
		RIZATION			
Signature h		and agreement with the information it contains.			
Supervisor's Signature:	2.2. Marcated mila danont fordion	Date:			
Capal floor o dignature.		34.6.			
I		1			

SECTION I - JOB INFORMATION

Job Title:

JD Form Update: October 2006

Second Removed Supervisor's Signature:

Departmental Human Resource Rep.'s Signature:

Date:

Date:



Job Title:



	SECTION	III - ORGA	NIZATIONAL CO	ONTEXT		
Second removed supervisor's name:			Second removed supervisor's title: Manager			
		↑				
This job's supervisor's name:		This job's supervisor's title: Team Leader				
Others reporting	to this job's supervisor:	1	\$			
CSR II		This job	title:			
Current Incumbe	nt: er of employees reporting t	o this job:				7 4 4 4 7 7 7
Supervision Provided	Class/Title of Position		Status of Position (s)/Jobs	Work Frequency	Number of Positions	Number of FTE's
Direct			Permanent	FT/PT		
none						
Indirect none						
		77.77				
						140 400

TOTAL FTE'S:

Job Title:



SECTION IV - DUTIES AND RESPONSIBILITIES

Please indicate the major responsibilities for this job and the percentage of time devoted to each. List the duties in order of the highest percentage time spent to the lowest. Percentages expressed to the nearest multiple of 5. There should be no more than 1-2 duties described at the minimum of 5%.

Description refers to what is done and why. Tasks describe how it is done.				
Duty No. 1				
Description: Respond to incoming calls, emails and mail	% of time: 80			
Tasks:				
Receive and respond to inquires of a basic nature using information readily available.	le through the data base.			
b) Obtain and process information received through established processes via data ba				
c) Relay/inform customer of policy, procedures, processes readily available through the				
Duty No. 2				
Description: Accurately track and document items requested by the City and client	% of time: 15			
becomplied. According track and accommon terms requested by the only and enem	70 01 1111101 10			
Tasks:	h			
a) Complete the required data base fields and forward the service request to the appre	opriate Department.			
b) Complete the data base fields required by the City to track incoming calls.				
c) Inform Team Leader of reoccurring inquiries where data is not available/accessible				
Duty No. 3				
Description: Refer or transfer customers to the Team Leader or appropriate	% of time: 5			
Department or outside agency				
Tasks:				
a) Transfer difficult questions or irate/difficult callers to the CSR II.	a ray sasan			
b) Transfer customers to the appropriate Department where the level of complexity is	beyond the scope of 311.			
 Refer customers to the appropriate resource outside the City. 				
Duty No. 4				
Description:	% of time:			
T 1				
Tasks:				
Duty No. 5				
Description:	% of time:			
a a a a contraction of the contr	,, c. time.			
Tasks:				

Job Title:

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SECTION V - INDEPENDENCE Please give examples of decisions which are made in the job without reference to supervisors or subsequent checks. Decision: What data base information may be provided to customers. Decision: What information is required to complete service requests. Decision: What to relay to the Team Leader regarding reoccurring calls for service not currently accessible through the data base. Please give examples of decisions which are referred to a higher authority (for consultation, check or approval). Decision: Irate, uncooperative, or abusive customers are to be referred to the CSR II. Decision: Complex or unique customer inquiries are to be referred either to the Team Leader, or the appropriate Department for resolution.

Job Title:

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Please give examples of typical decision both positive and negative. Also iden	CCTION VI – IMPACT OF DECISIONS ons which are made in the job and indicate the con- tify If the accountability is the incumbent's own or s position(s). See Guide		
Providing information about public swim		Accountability:	
Wrong information is provided, customer	Wrong information is provided, customer is frustrated		
	ed on to the Department for follow-up.Deparmtent	Accountability:	
unable to complete work or request.		Own or	
Delay in completing the work.		Shared with	
Ebmarrasment for City.			
		Accountability: Own or Shared with	
Please list the type (contact) outside o	SECTION VII - CONTACTS of direct reports/reporting relationship and nature (re related to the job.	eason/purpose) of contacts	
Contact	Nature and frequency of	contact	
public	daily, hourly, repsond or take information		

Job Title:



SECTION VIII - PHYSICAL REQUIREMENTS AND WORKING CONDITIONS Please indicate the physical and mental demands of this job and the working environment under which it operates					
PHYSICAL REQUIREMENTS:					
⊠ Sedentary – typically includes any or all of the following:					
■ Sitting	Standi	ng	Walking		Climbing stairs
Kneeling	Stoopi	ng	Use of both har	nds	Manual dexterity
 Visual acuity/colour vision 	Lifting pounds	weights up to 15 s	 Most office jobs considered sed 	20, 6 (1) 6 (2) 20 (2) 6 (2) 10 (2) 10 (2)	
Light – typically incl	ludes an	ny or all of the ab	oove plus any o	or all of the	following:
 Climbing ladders 	Balance	cing	Crawling		Crouching
 Depth perception/night vision 	Reach arms)	ing (either or both	Pulling		Hearing
■ Pushing	■ Use of	feet (for controls)	 Lifting weights upounds. 	up to 20	 Jobs such as meter readers, regular transit operators and building cleaners may be considered light.
☐ Medium – typically i	ncludes	any or all of the	above plus the	e following	:
 Lifting weights over 50 pounds Refuse worker, construction worker, emergency medical technologist, fire fighter, police officer and some labouring types of jobs may be considered heavy. 					
Is a Video Display Terminal (VDT) used at least 25% of the time in this job? ⊠ Yes □ No					
WORKING ENVIRONMENT:					
Environmental Conditions exp	osed to:	☐ Extreme tempera☐ Dry, humid and/c			tion (rain, snow) ss, darkness
Physical Circumstances involved: Confined Spaces Vibrations (sudden)		es			
Special Occupational Hazards involved: Exposure to chemicals, toxins, gases, fire Exposure to mechanical and/or electrical hazards (machinery, hydro-electric transmissions equipment) Exposure to loud or otherwise harmful noise					
Miscellaneous:		☐ Working alone		⊠Shift work	K.
PROTECTIVE EQUIPMENT: ☐ Safety footwear (steel-toed boots, etc.) ☐ Skin protection (gloves, cream, etc.) ☐ Eye protection ☐ Eye protection ☐ Respiratory protection					

Job Title:



	DUCATION AND LEVEL OF WORK			
	I and specific type of education and/or we	orking level experience required.		
Level of education (specify certificate, or	diploma or degree):			
 Grade 12 or equivalent 				
Designations, Licenses, Certificates, of	etc.:			
Prior related work experience:	On-the-job learning time: (months)	Total Experience: (months)		
(mondis)	2 months			
,				

SECTION X - QUALIFICATIONS: KNOWLEDGE, SKILLS AND ABILITIES & COMPETENCIES

Please list the required knowledge, technical/professional skills, abilities and competencies required for the job.

A. Knowledge, Skills and Abilities

Minimum Acceptable Qualifications:

- Demonstrate a genuine respect for people, their concerns, feelings, and well being
- Demonstrate excellence in professionalism and courteousness
- Demonstrated ability to speak clearly and multi-task
- Ability to keyboard and type a minimum of 40 wpm
- Demonstrated ability to speak clearly and multi-task
- Experience and proficiency with windows based computer; keyboard, mouse, and internet
- Strong computer skills (ability to navigate data bases and use email proficiently)
- Some experience in an office environment, in a customer service function preferred
- Ability and willingness to work various shifts in a call center environment
- Ability to master software applications is essential
- Bilingualism considered an asset

Working Level Qualifications (Some may be acquired after starting. Please indicate time frame in months in each statement.)

- Working knowledge of City of Winnipeg departments and services within 6 months.
- **B. Competencies:** (Please contact your Departmental HR Representative for assistance in this area. Information is on Citynet at http://citynet/hrintra/wkforce/CompetencyModelDevelopment/competencymodel develop main.stm)

CORE Competencies applicable to all jobs within the City of Winnipeg

- Citizen & Customer Focus
- Respecting Diversity
- Ethics and Values
- Integrity and Trust
- Results Oriented

Job Title:

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All Leader Competencies Profile: (if applicable please list)

Position Specific Competencies: (includes applicable specific leader level and function specific profiles)

Job Title:

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